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Re: Effort Reporting System – Base Release 10.10

We are pleased to announce the availability of Release 10.10 of the base Effort Reporting System. This release includes 5 enhancements and 8 bug fixes.

- This release includes the following enhancements:
 - 2924 New "Late Certifications" compliance report.

A new compliance report, Late Certifications, has been added to monitor late certification activities.

o 3212 - Add report version and status on the drill-down payroll details.

Report version number, version date and report status has been added to the payroll drilldown page.

• 3225 – Add a configuration item to bypass the schedule type assignment logic.

A new config level option, *bypass-11over12-appointment-check*, has been added for campuses to bypass the schedule type assignment logic in case of a combination of 9/9 and 9/12 appointment.

o 3315 – Enable removing "preliminary review" flag after report certification.

The "preliminary review" flag can be updated from the "view Effort Report" screen.

o 3322 – Add a confirmation message after config reload.

A confirmation message has been added after successful config reload from the administration menu.

• In addition, this release fixes the following bugs:

o 2940 – Restrict account department search

The account department search, when the "search certification required" box is checked, will search for current effort reports and non-zero efforts only.

o 3192 – Application fails if user subscribes to his own search.

PIs cannot subscribe to his own myProjects and myCertifications searches any more. These searches are implicitly available to the user.

o 3221 & 3222 – Search employee screen fails

Search employee screen fails if a non-existing employee id is entered for "View Additional Employee List" or "View Cannot certify List" under the administration functions. This has been corrected.

o 3223 – The application fails if user tries to sort display list on "Add addition employee".

This has been corrected.

• 3245 – The latepay process removes "exception" status incorrectly.

In some cases, the latepay process incorrectly removes "exception" status of an effort report. This has been corrected.

• 3327 – ERS internal sign-on needs to trim user id.

When using ERS internal authentication, the user id need to be trimmed of surrounding spaces. This has been corrected.

• 3342 – ERS link on email notifications.

ERS notifications sent via emails provide users a link to sign-on to ERS application. However, this link uses ERS base URL and in some cases, takes uses to a campus selection screen. For campuses using external sign-on, a new config level variable, *ApplicationSingleSignonURL*, has been added. The new link will be used in the email notifications to access ERS application.

A complete summary of the logged changes in this release can be found at the <u>Changes</u> link on the ERS Project Website, and in a README found in the /EffortReporting/WEB-INF/classes directory.

Documentation changes

The following documents have been updated for this release. The new versions of these documents, along with the marked-up versions, are available on the <u>Base ERS web site</u>.

- *ERS Customization Guide* Two new config options have been added
- *ERS Installation Guide* No changes.
- *ERS Interface Specification* No changes.
- *ERS 10.10 Design* This is the design document for changes pertaining to this ERS release.

Configuration Files

The *ERSConfig.xml* file has been changed. The following new options have been added:

• ApplicationSingleSignonURL

This variable defines the url for the single sign-on screen for campuses using external authentication.

• bypass-11over12-appointment-check

This option lets campuses bypass the schedule type assignment logic in case of a combination of 9/9 and 9/12 appointment. Possible values are true or false (default).

Interface Process Changes

No changes have been made to the interface processes.

Database Changes

There are database structure changes with this release. These changes are:

- Table *ERSVersion* change column *version_id* to 5 characters
- The following new database views have been added:
 - ERSHomeDeptLateCert
 - ERSHomeDeptLateCert
 - ERSHomeDeptRelatedLateCert
 - ERSAcctOrgLateCert
 - ERSFirstCertifiedReport
 - ERSFirstLineCertifiedReport
- *ERSVersion* table record has been updated to 10.10

See the *ERS_R10.10_UPGRADE*... script corresponding to your DBMS vendor for details.

Java Changes

There are no Java system parameter or release level recommendation changes with this release.

Installation Instructions

- 1. Backup / campus/<campusname> web customization folder (if used) and other configuration files.
- 2. Download the release WAR file and deploy using the application server deployment tool.
- 3. Restore / campus/<campusname> web customization folder, if used, after comparing to identify new and changed elements of the ERS skin.
- 4. NB: If you are using a tomcat application server, you have to modify your catalina.sh script to set an environmental variable on the catalina JVM:
 - a. CATALINA_OPTS=-Djava.awt.headless=true
- 5. Perform campus release testing.

Timing of Installation

Installation of this release is <u>not urgent</u>. As usual, campuses are encouraged to install this release in as timely a fashion as possible, and in the normal numeric sequence of releases.

If there are any questions, please email <u>~IRC-BASEERS@ucop.edu</u> or contact one the following persons:

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